



Filing ID #10020053

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Patrick Carter  
**Status:** Congressional Candidate  
**State/District:** NV03

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2018  
**Filing Date:** 03/20/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
401K ⇒ American Beacon Small Cap		\$1,001 - \$15,000	None		
401K ⇒ Fidelity 500 Index		\$15,001 - \$50,000	None		
401K ⇒ Fidelity Contrafund		\$1,001 - \$15,000	None		
401K ⇒ Fidelity Diversified International		\$1,001 - \$15,000	None		
401K ⇒ Fidelity Grown		\$50,001 - \$100,000	None		
401K ⇒ MFS Value Fund		\$1,001 - \$15,000	None		
401K ⇒ Oppenheimer Developing Markets		\$1,001 - \$15,000	None		
401K ⇒		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
T Row Price Mid Cap Value					
401K ⇒ Vanguard Ext. MRK. Index		\$1 - \$1,000	None		
401K ⇒ Wells Fargo Small Company Growth		\$1,001 - \$15,000	None		
Bank of America		\$1,001 - \$15,000	None		
Capital One Bank		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Chase Bank		\$1,001 - \$15,000	None		
Education Savings Account ⇒ American Century All Cap Growth		\$1,001 - \$15,000	Tax-Deferred		
Education Savings Account ⇒ American Century Heritage		\$1,001 - \$15,000	Tax-Deferred		
Education Savings Account ⇒ Ford Motor Company (F)		\$1 - \$1,000	Tax-Deferred		
RegIRA ⇒ Biofunds Biotech Ultrasector		\$1,001 - \$15,000	None		
RegIRA ⇒ Glenmede Large Cap Growth		\$1,001 - \$15,000	None		
RegIRA ⇒ Hennessy Focus Fund		\$1,001 - \$15,000	None		
RegIRA ⇒ Schwab Small Cap Index		\$1,001 - \$15,000	None		
RegIRA ⇒ Value Line Capital Appreciation		\$1,001 - \$15,000	None		
RegIRA ⇒ Wynn Resorts, Limited (WYNN)		\$1,001 - \$15,000	None		
Roth ⇒ American Century All Cap Growth		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Roth ⇒ American Century International Core		\$1 - \$1,000	None		
Roth ⇒ Janus Henderson Small Cap		\$1,001 - \$15,000	None		
Roth ⇒ Uninvested		\$1,001 - \$15,000	None		
Roth ⇒ Vanguard Ext Market Index		\$1,001 - \$15,000	None		
Roth ⇒ Vanguard FTSE All World		\$1 - \$1,000	None		
Roth ⇒ Vanguard FTSE Emerging		\$1 - \$1,000	None		
Roth ⇒ Vanguard Growth Index		\$1,001 - \$15,000	None		
Roth ⇒ Vanguard Reit		\$1 - \$1,000	None		
Roth ⇒ Vanguard Small Cap Index		\$1 - \$1,000	None		
Roth ⇒ Vanguard Value Index		\$1,001 - \$15,000	None		
Spouse Pension	SP	Undetermined	None		
SpouseIRA ⇒ Fidelity Select Health Care		\$1,001 - \$15,000	Tax-Deferred		
SpouseIRA ⇒ First Trust Dow Jones Index		\$1,001 - \$15,000	Tax-Deferred		
SpouseIRA ⇒ Graco Inc. (GGG)		\$1 - \$1,000	Tax-Deferred		
SpouseIRA ⇒ Las Vegas Sands Corp. (LVS)		\$1 - \$1,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
SpouseIRA ⇒ Principal Real Estate Securities Fund		\$1,001 - \$15,000	Tax-Deferred		
SpouseIRA ⇒ TCW Emerging Markets Fund		\$1,001 - \$15,000	Tax-Deferred		
SpouseIRA ⇒ Vanguard 500 Index		\$1,001 - \$15,000	Tax-Deferred		
SpouseIRA ⇒ Vanguard Growth and Income		\$1,001 - \$15,000	Tax-Deferred		

\* Asset class details available at the bottom of this form.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
The Art Institute of Las Vegas	FT Job	N/A	\$53,489.00
Clark County School District	Spouse Income	N/A	N/A
Dream Center Education	Salary	N/A	\$4,582.00
Board Of Regents	Meetings	\$1,840.00	\$1,840.00

### SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	NelNet Student Loan	1998-2004	Student Loans	\$15,001 - \$50,000

### SCHEDULE E: POSITIONS

Position	Name of Organization
Regent	Nevada System of Higher Education

### SCHEDULE F: AGREEMENTS

None disclosed.

### SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

## SCHEDULE A ASSET CLASS DETAILS

- 401K
- Education Savings Account  
LOCATION: US
- RegIRA
- Roth
- SpouseIRA

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Patrick Carter , 03/20/2018